

## Definition of Environmental Technologies and Services (ETS) Sub Sectors

Market Segments	Description of Market Segment
Air Pollution	Manufacture and supply of air emissions cleaning equipment
Environmental Consultancy and Related Services	Consulting including EIA, Management systems, ecology. Also other supporting activities.
Environmental Monitoring, Instrumentation and Analysis	Equipment to measure air and water emissions, water and soil testing services etc
Marine Pollution Control	Oil spill remediation equipment, consulting and services for this and other types of marine pollution
Noise & Vibration control	Monitoring and noise reduction equipment
Contaminated Land Reclamation & Remediation	Treatment of contaminated soils and land from industrial and nuclear pollution
Waste Management	Operation and development of MBT, composting, landfill and waste to energy plant
Water Supply and Waste water Treatment	Supply of water and sewerage services, as well as manufacture of equipment, consulting and other support services
Recovery and Recycling	Collection of waste, manufacture of sorting and processing equipment, recycling of different streams of waste
Energy Management	Manufacture and installation of a range of energy saving equipment for buildings and industrial uses
Hydro	Development and equipment for hydroelectric power schemes
Wave & Tidal	Development and equipment for wave and tidal power schemes
Biomass	Development and equipment for biomass power plant (but not fuels)
Wind	Development and equipment for both large and small wind power plant
Geothermal	Development and equipment for geothermal power generation and geothermal heating systems for buildings
Photovoltaic	Companies involved in the development of hydroelectric power schemes
Renewables Consulting	Consulting related to renewable energy schemes.
Alternative Fuel Vehicle	Building of alternative vehicles and fuels for vehicles
Alternative fuels	Alternative fuels for non vehicle applications (batteries)

Market Segments	Description of Market Segment
Building Technologies	Development and manufacture of low energy building components - windows, doors, insulation, control systems
Additional Energy sources	Development and manufacture of alternative energy systems such as fuel cells, flywheels and compressed air schemes, combined heat and power
Carbon Capture and Storage	Development and equipment for carbon capture and storage schemes
Carbon Finance	Financial products and services in carbon markets, including funds, carbon trading, reporting. Also other supporting activities.

